

N E W S L E T T E R

NÚMERO 44 | JAN 2025



ENTREVISTA EM 17 DE JANEIRO 2025 General Valença Pinto Presidente Eurodefense-Portugal



Valença Pinto "A conjuntura sugere que se dê uma muito maior prioridade à Defesa"

INDÚSTRIA O presidente da EuroDefense-Portugal revela que a associação está a preparar, com as l6 congéneres europeias, um conjunto de recomendações para a estratégia industrial de defesa. Para o general Valença Pinto, ex-chefe do Estado-Maior-General das Forças Armadas, neste setor deve haver "soberania partilhada".

ENTREVISTA VALENTINA MARCELINO

No atual contexto de instabilidade geopolítica da Europa, está em cima da mesa uma estratégia industrial para a defesa da União Europeia? Em que fase é que Portugal está neste momento?

Portugal está, com certeza, muito atento e é preciso que esteja. Estão muitas coisas em cima da mesa, co e tecnológico nacional. Em terceiro lugar, o mundo empresarial e, em particular, o mundo industrial. Há quem chame isso o "Triple Helix". É o que queremos. Precisamos da propulsão articulada conjugada destes três componentes para que a coisa toda avance. Em Portugal estamos a tentar famento e equipamento, seja no quadro da criação de uma Direção-Geral de Armamento. Não pode deixar de ser o Estado a mexer. Naturalmente, também em articulação com o Ministério da Economia. Também vemos com grande satisfação que depois de tempos em que o Ministério da

circunstâncias políticas, económicase sociais haja maior prioridade de uma em relação a outra. Mas isso é uma prioridade conjuntural. Neste momento a conjuntura sugere muitomaior pri nente da Defesa. Acto que se van

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THE FUTURE OF EUROPEAN DEFENCE

SUGESTÕES DE LEITURA

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In the EU Strategic Guidelines, it is recognized that in the upcoming decades climate change will be a factor of instability and conflict around the world, which is already being felt today. It is expected that changes in weather patterns could exacerbate tensions, increase violence and generate additional humanitarian needs, as a result of the multiplication of extreme weather events and their impacts, affecting natural and historical heritage, but also and above all human.



Enabling policy and investment options for the quantum transition

Developments in quantum computing present a big challenge to cybersecurity, creating the urgent need for the European Union (EU) to act proactively to safeguard digital infrastructure and the economy against future quantum-enabled cyberattacks. However, the response must consider vulnerabilities in digital supply chains, where network interconnectedness creates multiple points of entry for adversaries.



How the Pentagon can use special operations forces to better compete

Strategic competition is likely to intensify over the next decade, increasing the demands on the United States to deter and defend against wide-ranging and simultaneous security challenges across multiple domains and regions worldwide.

CSIS

DEFENDING THE NORTH AMID RISING **GEOPOLITICAL TENSIONS**

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As the third anniversary of Russia's invasion of Ukraine approaches, Arctic countries have fully awoken to a new security paradigm in the region. With Sweden and Finland completing their NATO accession process in 2024, all seven non-Russian Arctic countries have emerged clear-eyed about the security threat posed by the Kremlin. The increasing frequency of interference with critical infrastructure across Northern Europe



The digital euro project is a reaction to citizen preferences shifting towards payment via digital means. It addresses the fragmentation of the European payment sector with the aim of highlighting ways to support the single market, strategic autonomy and the monetary sovereignty of the EU. Because the digital euro is a complex project requiring a thorough legal, economic and political assessment, this policy brief looks at three crucial aspects of the proposal.



The Arctic is a region of increasing concern. The area has become a geopolitical hotspot because glaciers and sea ice are melting at record speed due to climate change, uncovering mineral resources and opening up alternative sea routes. The land under the Arctic Sea is claimed by Russia and NATO allies, who are at loggerheads since the fullscale invasion of Ukraine by Russia. New military investments and expanded scientific explorations reflect the interest in the vast resources of the region and in the new and shorter sea lanes that are becoming available between east and west.

When Donald Trump returns to the White House, much of the world will welcome him. In Europe, anxiety is widespread, but people in many other countries feel either relaxed or actively positive about Trump's second term. This is the remarkable finding of a major new poll conducted in November 2024-directly after the US presidential election-for the European Council on Foreign Relations and Oxford University's Europe in a Changing World research project, the third in a series of such global surveys.



US elections

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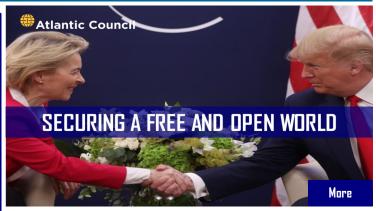
SUGESTÕES DE LEITURA EURODEFENSE



Benefit of an EU strategic innovation agenda

More

For the European Union to compete globally while continuing to ensure progress in environmental, social and fundamental rights, more strategic and collective action is imperative. In a world where some leading global businesses have a market capitalisation of more than €3 trillion, an integrated economic, financial and fiscal policy framework is needed to encourage innovation and growth, including for successful SMEs.



A US-EU blueprint to counter China and Russia The underinvestment in defense, security and resilience by a . The Indo-Pacific region is now the fulcrum for economic and security concerns. However, American interests span the globe, and its adversaries China and Russia are seeking to thwart them across the Indo-Pacific and the Atlantic and in between. President Dwight D.



the 2022 National Defense Strategy of the United States on its initial page.1 Indeed, the USA States goes to great lengths to protect the nation from military threats, terrorists, cyberattacks, and other potential dangers. US Northern Command stands guard against land, air, and sea attacks.

In September 2024 the former Italian Prime Minister Mario Draghi unveiled a report on the future of European competitiveness, at the behest of the President of the European Commission, Ursula von der Leyen. Comprising more than 400 pages and a total of 176 specific measures for 10 industrial and five horizontal sectors, the report looks set to provide the new European Commission



Since its inception, the Martens Centre's project The 7Ds for Sustainability has catalysed interest, fostered dialogue and spurred action. However, as both European politics and global challenges continue to evolve at a rapid pace, we must redouble our efforts. With a new European Parliament and Commission at the helm, the stakes are higher than ever.

'what works', as opposed to whether money

examines how successful the approach has

been in the EU, looking at the multiannual

financial framework and the Recovery and

quality of public spending. This study

Resilience Facility.

has been properly spent, aims to improve the

Implications of a Trump-brokered deal to end the Russia-Ukraine war Eventually all wars must come to an end -

including the war between Russia and Ukraine that began nearly eleven years ago with the Russian annexation of Crimea. President-elect Donald Trump has claimed to 'end the war in 24hours' after his inauguration and his transition team is already floating peace plans, nominating envoys and reaching



Donald Trump's inauguration as 47th President of the United States (US) on 20 January 2025 already casts long shadows globally and across the EU. The prospects of a much better prepared and unrestrained Trump in the White House pose significant challenges to European leaders and institutions, with the risk of dividing them with his transactional approach to global politics.

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